

DEVELOPMENT AUTHORITY of FULTON COUNTY

Al Nash Executive Director 141 Pryor Street S.W., Suite 1031, Atlanta, Georgia 30303 - (404) 612-8078

REGULAR MONTHLY MEETING
4TH FLOOR CONFERENCE ROOM (4056)
Thursday, May 26, 2016
2:00PM

1. CALL TO ORDER: MR. ROBERT J. SHAW, CHAIRMAN

2. INVOCATION:

3. RECOGNITION OF VISITORS

4. OLD BUSINESS:

YMCA of Metro Atlanta Series 1995, 1997 and 2013

Modification of Bonds

Presented by Bill Holby of King & Spalding

P3 Venture LLC
Final Bond Resolution \$54 million
Presented by Dan McRae of Seyfarth, Shaw LLP

Seventh and Peachtree Midtown Apartments, LLC
(Hanover/7th Avenue/881 Peachtree Project)
Final Bond Resolution \$146 million
Presented by Dan McRae of Seyfarth, Shaw LLP

309 East Paces Ferry, LLC (Loudermilk)
Final Bond Resolution \$42 million
Presented by Dan McRae of Seyfarth, Shaw LLP

. NEW BUSINESS:

Kaplan Residential, LLC (377 Centennial Park)
Letter of Inducement \$75 million
Presented by Dan McRae of Seyfarth Shaw LLP

MCRT Investments, LLC(Mordera Buckhead Project)

Letter of Inducement \$144 million

Presented by Bill Holby of King & Spalding

Peachtree Battle Associates, LP (Branch Properties)
Letter of Inducement \$79 million
Presented by Woody Vaughan of Holland & Knight LLP

JH Holdings, Inc. and Buckhead Place Hotel Company, LLC
(Buckhead Market Mixed Use & Hotel Project)
Letter of Inducement \$90,125,000
Presented by Woody Vaughan of Holland & Knight LLP

PPF AMLI Market Street, LLC
Letter of Inducement \$90 million
Presented by Woody Vaughan of Holland & Knight LLP

PPF AMLI Oak Valley Road, LLC
Letter of Inducement \$120 million
Presented by Woody Vaughan of Holland & Knight LLP

Robert J. Shaw Chairman

Dr. John E. Maupin, Jr. Vice Chairman

Dr. Samuel Jolley, Jr. Secretary

Walter Metze Treasurer

Dr. Michael J. Bell Board Member

Sam Bacote Board Member

Penn Hodge Board Member

Steve Broadbent Board Member

Regina Page Board Member

- 6. ITEMS FOR DISCUSSION:
- 7. ITEMS FOR APPROVAL:

2016 Annual Budget

<u>DAFC MEETING MINUTES</u> Regular Monthly Meeting – April 26, 2016

8. NEXT MEETING:

DAFC Regular Monthly Meeting – Tuesday June 28, 2016 2:00pm 4th Floor Conference Room (4056)

9. ADJOURN